

PPI: Report on result of stock issuance

Pacific Infrastructure Project Development and Investment Corporation has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : Stock of Pacific Infrastructure Project Development and Investment Corporation
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 20,039,242 shares
5. Total value issue : 200,392,420,000 dong
6. Object of the offering : Existing shareholders
7. Beginning date : June 26, 2015
8. Ending date : August 31, 2015
9. Registration time : from July 17, 2015 to August 14, 2015
10. Payment time :
 - Existing shareholders: from July 17, 2015 to August 14, 2015
 - Other investors: from August 26, 2015 to 2:00 pm August 31, 2015
11. Date of share transfer completion: expected in September 2015

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing	10,000	20,039,242	7,232,160	7,232,160	19	19	0	12,807,082	36.1%

shareholders									
Unsold & fractional shares	10,000	12,807,082	11,000,000	11,000,000	2	2	0	1,807,082	54.9%

V. Result in sum:

1. Total distributed volume: **18,323,160 shares** (91% of total issued volume).
2. Total proceeds from the offering : VND182,321,600,000
3. Total cost : VND2,668,050,000
4. Total net revenue after the offering: VND179,653,550,000.

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Shares	Ratio
	Total owner's capital	482,906,290,000	100,00%
1	Founding shareholders		
2	Shareholders owning over 5% of voting shares	170,057,980,000	35.22%
3	Shareholders owning from 1% to 5% of voting shares	178,968,770,000	37.06%
4	Shareholders owning under 1% of voting shares	133,879,540,000	27.72%
	In which:		
	- The State	0	0%
	- Foreign investors	884,240,000	0.18%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Thang Long Fund Management Joint Stock Company (Thang Long Capital)	7,000,000	14.50%

2	Mr. Pham Duc Tan	6,005,798	12.44%
3	Mr. Pham Anh Tuan	4,000,000	8.2%
	Total	17,005,798	35.22%